

City Clerk's Office - License Division 200 E. Wells St., Room 105 Milwaukee, WI 53202 (414) 286-2238

license@milwaukee.gov

Website: www.milwaukee.gov/lobby

PRINCIPAL EXPENSE STATEMENT

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nstructions: Complete Lines 1 through 6 of the Principal Expense Statement and any Parts required to be completed pursuant to Line 6. Attach and submit with the expense statement all completed Disclosure of Lobbying Activity forms (ccl-267j), if required. Please be advised that the following are exempt from filing an expense statement: a government department, agency or organization of another political subdivision within the state of Wisconsin, another state, or the federal government.
1. Reporting Period:

statement: a government department, ag subdivision within the state of Wisconsin	, another state, or the fe	deral government.									
1. Reporting Period: ☐ January 1 through June 30, 20 ☑ July 1 through December 31, 2	r) Filing Deadline: J	July 30.									
Expense statement must be filed no more than 30 days after the end of each reporting period. There is an additional fee in the amount of \$25 for the late filling of this statement.											
2. Name of Principal: Juneau Avenue P	artners LLC										
3. Principal's Address: 301 W. Wisconsin Ave., Ste. 400, Milwaukee, WI 53203											
4. Principal's Email Address:	5. Principal's T	elephone Number:									
ifranke@wispark.com	(414) 274.4600										
6. Indicate whether lobbying expenditures of more or less than \$500 were made in the reporting period and complete the parts and forms indicated. ☐ Less than \$500. Complete Part III only. ☐ More than \$500. Complete Parts I through III. Complete and submit with the expense statement a Disclosure of Lobbying Activity form (ccl-267j) for each subject area in which the principal attempted to influence legislative or administrative action.											
PART I. Lobbying Expenditures.		\$ 10,211									
7. Enter total amount of lobbying expenditures: obligations incurred for lobbying activities		T T									

- principal. Include the following in the total amount entered:
 - A. Compensation to persons to engage in lobbying.
 - B. Lobbying expenditures made and obligations incurred for paid advertising and any other activities conducted for the purpose of urging members of the general public to attempt to influence legislative or administrative action, if the amount exceeds \$500 during the reporting period.

8. If the amount entered in line 7 includes lobbying expenditures and obligations made or incurred by any one lobbyist for the principal which exceeded \$200 during the reporting period, enter in Table 1 below the name and address of the lobbyist and the total amount of the lobbying expenditures made or obligations incurred.

Table 1.

Lobbyist Name	Lobbyist Address	Expenditure Amount
Dan McCarthy	301 W. Wisconsin Ave., Ste. 400, Milwaukee, WI 53203	\$798
Moira Fitzgerald	111 E. Kilbourn Ave., Suite 2060, Milwaukee, 53202	\$7,750
		4

Enter on a separate sheet of paper any additional disclosures relating to Table 1.

PART II. Reimbursements.

10. Enter in Table 2 below the name of any city official to whom the principal or any lobbyist for the principal provided reimbursement authorized under s. 303-9-2-a, MCO, and the date and amount reimbursed.

Table 2.

City Official Name	Date of Reimbursement	Amount of Reimbursement
		\$
		\$
		\$
		\$
		\$

Enter on a separate sheet of paper any additional disclosures relating to Table 2.

PART III. Certification.

11. I certify that the above is true and correct to the best of my knowledge, information and belief and that I am the principal or person authorized to sign this statement on behalf of the principal.

Signature:	11	Date: \	30	06
Type or Print Nam	è: JOEL	HAUBRICH		

Office	ı	Ise	Or	ılv.
OHIGE	٠,	736	V.	11 Y .

SE : H Wd OE NY 9002

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			•	CITY OF MICHANKEE



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DISCLOSURE OF LOBBYING ACTIVITY

subject area in administrative	which the principal action during the re nse Statement (forr	l attempted to infleporting period. A	obbying Activity form fo luence legislative or ttach and submit with th empleted Disclosure of								
1. Identify Reporting Period: ☐ January 1 through June 30, 20 ☐ July 1 through December 31, 2005.											
2. Enter Name	of Principal:										
Juneau Ave	nue Partners LLC										
attempted to in period. 4. Enter in Par conducted or of legislative or a that the princip amount of resonance of the conducted decorated in the princip amount of the conducted decorated in the princip amount of the conducted in the period in the pe	afluence legislative of ts B through F infor city official lobbied, to dministrative action al attempted to influe ources spent scription of subject	or administrative mation indicating ime engaged in larelated to the subject during the area: Activity per	ect area in which the prince action during the reportion the date and lobbying a obbying, the specific bject area identified in Freporting period and the formed in conjunction with the section of the section of the section with the section of the section with the section with the section of the	ng activity Part A							
Avenue Partne	er's application for T	<u>IF assistance.</u>									
B. Date Activity or Lobbying Occurred	C. Activity Conducted or City Official Lobbied	D. Amount of Time Engaged in Lobbying	E. Identity of Specific Legislative or Administrative Action	F. Resources Spent							
7/1/05	Meeting w/ Ald. Bohl	30 minutes	Legislative File No. 050073, 041747 and/or 050099	69							
7/1/05	Meeting w/ Ald. Murphy	60 minutes	138								

Enter on page 2 any additional disclosures for the subject area identified in Part A.

Office Use (Only:	000 1VN 30 bN 4: 3€
Initials:	Transaction #:	CILK OF MILWARD Semin & Date

and/or 050099

CONTINUATION OF DISCLOSURES.

6. Enter Name of Principal: Juneau Avenue Partners LLC

B.	C.	D.	E.	F.
Date	Activity	Amount of	Identity of Specific	Resources
Activity or	Conducted or	Time	Legislative or	Spent
Lobbying	City Official	Engaged in	Administrative	
Occurred	Lobbied	Lobbying	Action	
7/5/05	Telephone	15 minutes	Legislative File No.	
	discussion w/		050073, 041747	34.5
	Ald. Bauman		and/or 050099	700
7/5/05	Telephone	15 minutes	Legislative File No.	
	discussion w/		050073, 041747	34.5
	Ald. Hamilton		and/or 050099	
7/6/05	Telephone	15 minutes	Legislative File No.	
	discussion w/		050073, 041747	34.5
7/6/05	Ald. Donovan	45	and/or 050099	
7/0/05	Telephone discussion w/	15 minutes	Legislative File No. 050073, 041747	34.5
	Ald. Davis		and/or 050099	21.0
7/6/05	Telephone	15 minutes	Legislative File No.	
170/03	discussion w/	15 minutes	050073, 041747	34.5
	Ald. Bauman		and/or 050099	
7/7/05	Meeting w/	40 minutes	Legislative File No.	
	Mayor Barrett		050073, 041747	103.5
			and/or 050099	
7/7/05	Telephone	15 minutes	Legislative File No.	
	discussion w/		050073, 041747	34.5
	Ald. Hines		and/or 050099	ر ۱۰ ر
7/7/05	Left voicemail	60 minutes	Legislative File No.	
	messages for		050073, 041747	
	Ald. Hamilton,		and/or 050099	138
	Davis, Wade,			
	Donovan, Puente, Dudzik,			
	Witkowski,	***************************************		[
	Witkowiak			
7/8/05	Telephone	15 minutes	Legislative File No.	_
	discussion w/		050073, 041747	34.5
	Ald. Davis		and/or 050099	- '
7/8/05	Telephone	15 minutes	Legislative File No.	
	discussion w/		050073, 041747	34.5
	Ald. Bauman		and/or 050099	

В.	C.	D.		F.
Date			E.	
1	Activity Conducted or	Amount of	Identity of Specific	Resources
Activity or	Conducted or	Time	Legislative or	Spent
Lobbying	City Official	Engaged in	Administrative	
Occurred	Lobbied	Lobbying	Action	
7/8/05	Left voicemail	60 minutes	Legislative File No.	
	messages for		050073, 041747	_
	Ald. Hamilton,		and/or 050099	138
	Wade, Donovan,	ļ		
	Puente, Dudzik, Witkowski,			İ
	Witkowiak	-Arritment		
7/12/05	Telephone	15 minutes	Legislative File No.	
1112/03	conversation w/	13 Illillates	050073, 041747	34.5
	Mayor Barrett		and/or 050099	21,2
7/20/05	Meeting w/ Jim	60 minutes	Legislative File No.	
1,20,00	Scheer, Mike	oo miinates	050073, 041747	120
	Don, Joel		and/or 050099	138
	Brennen			
7/26/05	Telephone	15 minutes	Legislative File No.	-
	discussion w/		050073, 041747	34.5
	Ald. Hamilton		and/or 050099	
7/26/05	Telephone	15 minutes	Legislative File No.	
	discussion w/		050073, 041747	34.5
	Ald. Bauman		and/or 050099	
7/26/05	Left voicemail	30 minutes	Legislative File No.	-
	message for		050073, 041747	
	Ald. Davis,	THE VALUE OF THE V	and/or 050099	169 1
	Wade,			
	Witkowski,			
OIAIOE	Witkowiak	00!	l	
8/4/05	Meeting w/	60 minutes	Legislative File No.	
	Rocky Marcoux, Joel Brennan,		050073, 041747 and/or 050099	138
	Martha Brown,		and/61 030099	
	Bob Greenstreet			<u> </u>
8/18	Meeting w/	105 minutes	Legislative File No.	
	Rocky Marcoux,		050073, 041747	
	Martha Brown,		and/or 050099	241.5
	Joel Brennan,			
	Andrea Rowe			<u> </u>
8/18	Telephone	15 minutes	Legislative File No.	
	discussion w/		050073, 041747	34.5
	Ald. Zelinski		and/or 050099	
8/22	Meeting w/ Ald.	60 minutes	Legislative File No.	
	Zelinski		050073, 041747	138
			and/or 050099	
8/30	Meeting w/	60 minutes	Legislative File No.	100
	Rocky Marcoux		050073, 041747	138
			and/or 050099	



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				bens				t (fo	rm	ccl.	-26	7d)	all	con	nple	ete	d D)isc	ols	sur	e o	file	(3)	
	obt	yin	g Ac	tivity	forr	ns:	1111	ii le u			W ANG									300		30 iy		

1. Identify Reporting Period:	□January 1 through June 30, 20 □July 1 through December 31, 2005
2. Enter Name of Principal:	
Juneau Avenue Partners LLC/Dan McC	Carthy

- 3. Enter in Part A a detailed description of the subject area in which the principal attempted to influence legislative or administrative action during the reporting period.
- 4. Enter in Parts B through F information indicating the date and lobbying activity conducted or city official lobbied, time engaged in lobbying, the specific legislative or administrative action related to the subject area identified in Part A that the principal attempted to influence during the reporting period and the amount of resources spent
- A. Detailed description of subject area:

B. Date Activity or Lobbying Occurred	C. Activity Conducted or City Official Lobbied	D. Amount of Time Engaged in Lobbying	E. Identity of Specific Legislative or Administrative Action	F. Resources Spent
07/05/05	attend nd participated in ZND hearing	7 hrs.	File No. 050073	\$532
07/05/05	Ald. Hamilton	15 minutes	· File No. 050073	#19

Enter on page 2 any additional disclosures for the subject area identified in Part A.

Office Use Only:	•
Initials:Transaction #:	SE:ካ WJ ዐይ NVና 9007 Date & Time Stamp:
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CONTINUATION OF DISCLOSURES.

6. Enter Name of Principal:

Juneau Avenue Partners LLC/Dan McCarthy

B.	C.	D.	E.	F.
Date	Activity	Amount of	Identity of Specific	Resources
Activity or	Conducted or	Time	Legislative or	Spent
Lobbying	City Official	Engaged in	Administrative	
Occurred	Lobbied	Lobbying	Action	
07/05/05	Ald, Bauman	15 minutes	File No. 050073	#19
07/21/05	Ald. Bauman	30 minutes	File No. 050073	438
07/25/05	Mayor, CC members, Comptroller Morics	30 minutes	File No. 050073	\$38
07/25/05	Ald. Puente, Murphy	30 minutes	File No. 050073	\$ 38
07/25/05	Ald. Hamilton, Davis,	30 minutes	File No. 050073	438
07/25/05	Ald. Bohl, D'amato	30 minutes	File No. 050073	\$ 38
07/25/05	Ald. McGee	15 minutes	File No. 050073	\$19
07/25/05	Kimberly Montgomery	15 minutes	File No. 050073	419

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	2			
			TOT AL	798

Enter on additional pages any additional disclosures for the subject area identified in Part A on page 1.

CONTINUATION OF DISCLOSURES.

6. ENTER NAME OF PRINCIPAL:

Juneau	Avenue	Partners	LLC

В.				
	C.	D.	€.	F.
Date	Activity	Amount of	Identify of	Resources
Activity or	Conducted or	Time	Specific	Spent
Lobbying	City Official	Engaged in	Legislative or	·
Occurred	Lobbled	Lobbying	Administrative	
			Action	
07/01/05	c Patrick	3.2	#041747	\$ 640.00
	Curley/c Ald.			
	Witkowski/c]		
	from Patrick			
	Curley/c from Jessica – Ald.			
	Murphy's			
	office/Meetings		•	ļ
	w/ Ald.Bohl/Ald.			
	Murphy/c			
	Kimberly			
	Montgomery			
07/05/05	c/Franklin	10.55		\$2,100.00
	Cumberbatch/c			12/10000
	Ald.			
	D'Amato/Over to			
	City Hall – Ald.			
	D'Amato/Ald.			
	Hines/Ald.			1
	Bauman/Ald.	. '		
	Dudzik/Ald.	•		
	Murphy/Ald.			
	Wade/Ald. Puente/Ald.		,	
	Donovan/Ald.			
	Hamilton/Ald.	1		
	Bohl			
07/06/05	c Kimberly	5.25		\$1,050.00
	Montgomery/Ov	20		\$1,050.00
	er to City Hall-		1	
	Ald.			
	Bohl/Ald.Witkow			
	ski/Ald.			
	Witkowiak/Ald.B			,
	ohl/Ald.Davis/Al			ľ
	d. DavisAld.			j
	Donova/Ald.			

	Bauman/Ald. Ald.Hines/Ald.W ade//c Ald. Bohl		
07/14/05	Return c to Ald. Wade/return c to Ald. D'Amato/c Ald. Witkowski	.75	\$ 150.00
07/15/05	c Ald. Wade/cAld.Bau man	.65	\$ 110.00
07/18/05	c Ald. Witkowski/c Ald. Murphy/c Kimberly Montgomery/c Ald. Donovan/c Ald. Bauman/c Ald. Hamilton/c Kimberly Montgomery	1.55	\$ 310.00
07/19/05	Mtg w/ Ald. Dudzik/D w/ Ald. D'Amato/c Ald.Puente – Cheryl/c Ald. Donovan/c from Ald. Donovan's office/Mtg w/ Kimberly Montgomery	3.25	\$ 650.00
07/20/05	c Ald. Puente- Cheryl/c Teri- Ald. Dudzik/c Cheryl – Ald. Puente/c Jill-Ald. Donovan	1.15	\$ 230.00
07/21/05	c from Jill- Ald.Donovan/c Cheryl – Ald. Puente/c from Ald. Puente/c Ald. D'Amato/Mtg w/Ald. Puente/Mtg w/ Ald.Witkowski	7.15	\$1,430.00
07/22/05	c Kimberly Montgomery/c Ald. Hamilton/c Yvonne-Ald.	2.4	\$ 480.00

07/26/05	Dudzik/c Cheryl - Ald. Puente Council Meeting	3.0		\$ 600.00	 ጎ
	Ald. Dudzik/c Cheryl – Ald. Puente/c from Teri –Ald.				
	Wade/c from Ald. D'Amato/c Jill-Ald. Donovan/c Teri-		,	<u>-</u>	